

Schools Forum – 3 October 2017

Update to the Staffordshire Scheme for Financing of Schools

Recommendation

1. The Schools Forum approve the revised Staffordshire Scheme for Financing Schools (SSFS), see Appendix 1.

Report of the Deputy Chief Executive and Director for Families and Communities

PART A

Why is it coming here – what decision is required?

2. Any amendments to the SSFS require approval from Schools Forum.

Reasons for recommendation

3. Section 4.10.2 - Redundancy loans are currently automatically given. Future requests will be evaluated against a specified criteria.

PART B

Background:

4. The SSFS sets out the financial relationship between the authority and each of the maintained schools in Staffordshire. The scheme was last updated in July 2017 and a copy of the current version is available on the Staffordshire Learning Net (SLN) to be viewed by any interested party.
5. Section 4.10.2 The scheme needs to be updated to reflect the financial risk associated with maintained schools being forced to convert as a sponsored academy and to set a minimum amount for consideration for values that could be repaid from school budget in one lump sum.
6. The SSFS includes, as annex A, a list of maintained schools to which the SSFS applies. Over the years, schools open, close, become academies or change names. This list has been updated to reflect the schools maintained by the authority as at 1 September 2017. It is planned to update this annex to the SSFS annually from now on.

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List of background papers:

Appendix 1 Summary of revisions

Appendix 1 – Summary of revisions

SECTION 4: THE TREATMENT OF SURPLUS AND DEFICIT BALANCES ARISING IN RELATION TO BUDGET SHARES

4.10.2 - Borrowing for the purpose of funding premature retirement and redundancy costs

The authority offers a facility for schools which require a loan to fund premature retirement and redundancy costs attributable to the school subject to the following criteria:

- The school is not in an Ofsted category of concern (special measures / serious weaknesses);
- The school is not eligible for intervention;
- The school is not subject to an academy order through sponsorship
- The required loan is not less than £5,000;

Where the loan request **does not** meet any of the criteria above, the loan will be at the discretion of the Deputy Chief Executive and Director for Families and Communities.

Loans that do meet the above criteria are offered on the following basis:

1. The maximum period over which schools can repay any loan is 5 years.
2. The loan shall be interest bearing and the rate shall be determined by the Director of Finance and Resources.
3. Schools will not be required to submit an application but will be required to indicate their intention to take out a loan and its repayment period upon the issuing of Section 188 notices.

Annex A Applicable Schools

Updated to those schools of maintained status as at 30th September 2017.

ANNEX A*APPLICABLE SCHOOLS*

4500	Abbot Beyne School, Burton
3100	All Saints CE(C) Primary School, Rangemore
3443	All Saints' CE(VA) First School, Leek
3427	All Saints CE(VA) Primary School, Bednall
3075	All Saints CE(VC) First School, Church Leigh
3048	All Saints CE(VC) First School, Denstone
3110	All Saints CE(VC) First School, Standon
3152	All Saints CE(VC) Infant School, Ranton
3025	All Saints CE(VC) Primary School, Alrewas
3118	All Saints CE(VC) Primary School, Trysull
2370	Amington Heath Primary School and Nursery, Tamworth
3488	Anson CE(VA) Primary School, Great Haywood
2322	Ashcroft Infant and Nursery School, Tamworth
3137	Baldwin's Gate CE(VC) Primary School, Newcastle
3027	Barlaston CE(VC) First School
3442	Beresford Memorial CE(VA) First School, Leek
3028	Berkswich CE(VC) Primary School, Stafford
3029	Betley CE(VC) Primary School, nr Newcastle
2306	Bhylls Acre Primary School, nr Wolverhampton
4517	Bilbrook CE(VC) Middle School, Codsall
2195	Birches First School, Codsall
2359	Birds Bush Community Primary School, Tamworth
3431	Bishop Rawle CE(VA) Primary School, Cheadle
3134	Blackshaw Moor CE(VC) First School, Leek
2396	Blakeley Heath Primary School, Wombourne
4710	Blessed Robert Sutton Catholic Sports College, BoT
4067	Blythe Bridge High School and Sixth Form
4516	Brewood CE(VC) Middle School
1105	Bridge Short Stay School, Lichfield
2177	Bridgtown Primary School, Cannock
2223	Brindley Heath Junior School, Kinver
2406	Burton Manor Primary School, Stafford
1111	Burton Short Stay School
1106	C.E.D.A.R.S.
5403	Cardinal Griffin Catholic High School
2407	Castlechurch Primary School, Stafford
3040	Chadsmoor CE(VC) Junior School
2178	Chadsmoor Community Infant and Nursery School
2355	Chancel Primary School
2388	Charnwood Primary School, Lichfield

2411	Chase Terrace Primary School
3494	Chase View Community Primary School
1110	Chaselea Short Stay School
7000	Chasetown Community School
2191	Cheadle Primary School
2393	Cheslyn Hay Community Primary School
4140	Cheslyn Hay Sport and Community High School
3076	Christ Church CE(VC) Primary School, Lichfield
2123	Christ Church Primary School
3433	Church Eaton Endowed (VA) Primary School
4012	The Kings C of E Kidsgove
4075	Codsall Community High School - A Specialist Maths and Computing College
2399	Cooper Perry Primary School
5202	Corbett (VA) CE Primary School, Bobbington
2297	Coton Green Primary School
2331	Dosthill Primary
2218	Dove Bank Primary School
2266	Dove First School
2404	Doxey Primary School
2138	Edge Hill Junior School
2321	Endon Hall Primary School, Endon
4077	Endon High School
3141	Etching Hill CE(VC) Primary School, Rugeley
2180	Five Ways Primary School
2409	Flash Ley Primary School, Stafford
2332	Florendine Primary School
2224	Foley Infant School
3000	Forsbrook CE(VC) Primary School, Blythe Bridge
2250	Friarswood Primary School
2413	Fulfen Primary School, Burntwood
2208	Fulford Primary School
2342	Glenthorne Community Primary School
2386	Gorsemoor Primary School
2124	Grange Community School
2305	Great Wood Primary School, Tean
4079	Great Wyrley Performing Arts High School
2240	Green Lea First School
7750	Greenhall Nursery
2276	Greysbrooke Primary School
2346	Hanbury's Farm Primary School
2251	Hassell Community Primary School
2327	Hayes Meadow Primary School
2179	Hazel Slade Community Primary School
2335	Heathfields Infants School
1022	Hednesford Nursery School
7023	Hednesford Valley High School
2238	Henry Chadwick Community School
2415	Highfields Primary School

3139	Hob Hill CE/Meth(VC) Primary School
1107	Hollies School
2416	Holly Grove Primary School
3422	Holy Rosary Catholic Primary School, Burton-on-Trent
3144	Holy Trinity CE(C) Primary School
7003	Horton Lodge Community Special School and Key Learning Centre
3067	Horton, St. Michael's CE(VC) First School
3026	Hugo Meynell CE(VC) Primary School
3432	Hutchinson Memorial CE(A) First School
3438	Ilam CE(VA) Primary School
4144	James Bateman Junior High School
2369	Jerome Community Primary School
2422	John of Rolleston Primary School
1109	Kettlebrook Short Stay School
4181	King Edward VI High School - A Language College, Stafford
4087	King Edward VI School, Lichfield
2161	Kingsfield First School, Biddulph
2163	Knypersley First School, Biddulph
2361	Lakeside Community Primary School
2394	Landywood Primary School
2368	Lane Green First School
3499	Langdale Primary School
2228	Leek First School
2277	Little Aston Primary School
2189	Longford Primary School
2239	Longwood Primary School
2294	Manor Hill First School, Stone
2198	Manor Primary School
2323	Marshbrook First School
7037	Marshlands Special School
3051	Mary Howard CE(VC) Primary School, Edingale
2256	May Bank Infants School
2203	Millfield Primary School, Fazeley
2395	Moat Hall Primary
2164	Moor First School, Biddulph Moor
2424	Moorhill Community Primary School
4072	Moorside High School
3486	Needwood CE(VA) Primary School
4089	Nether Stowe School, A Specialist Mathematics and Computing College

4066	Norton Canes High School
2348	Oakhill Primary School
1028	Oaklands Nursery & Children's Centre
2293	Oakridge Primary School, Stafford
4145	Oldfields Hall Middle School
3476	Our Lady & St. Werburgh's Catholic Primary School
3501	Outwoods Primary School
2325	Oxhey First School, Biddulph
4055	Paget High School

4051	Paulet High School
4128	Penkridge Middle School
2372	Perton First School
4170	Perton Middle School
2345	Pirehill First School
2362	Princefield First School
7041	Queen's Croft High School
2157	Ravensmead Primary School
3493	Redbrook Hayes Community Primary School
2185	Redhill Community Primary
2219	Reginald Mitchell Primary School, Butt Lane
3119	Richard Wakefield CE(VC) Primary School
2418	Ridgeway Primary School
3500	River View Primary and Nursery School
7036	Rocklands School
3103	Rushton CE(VC) Primary School, Rushton Spencer
4511	Ryecroft CE(C) Middle School
2167	Ryknelde Primary School
2234	Scotch Orchard Primary School, Lichfield
7032	Sherbrook Primary School
2126	Shobnall Primary School
3136	Sir John Offley CE(VC) Primary School, Madeley
4060	Sir Thomas Boughey High School
2344	Springcroft Primary School, Blythe Bridge
2315	Springfields First School, Yarnfield
2226	Springhead Community Primary School
2166	Squirrel Hayes First School, Biddulph
3484	SS Peter & Paul Catholic Primary School
3043	St Andrews, Tamworth
3035	St. Anne's CE(VC) Primary School, Brown Edge
3049	St. Augustine's CE(C) First School
3082	St. Bartholomew's CE(VC) Primary School, Longnor
3481	St. Bernadette's Catholic Primary School, Wombourne
3098	St. Chad's CE(VC) First School, Pattingham

3080	St. Chad's CE(VC) Primary School, Lichfield
3091	St. Chad's CE(VC) Primary School, Newcastle
3483	St. Christopher's Catholic Primary School
3478	St. Elizabeth's Catholic Primary School
3482	St. Gabriel's Catholic Primary School
3030	St. John's CE(VC) First School, Bishops Wood
3128	St. John's CE(VC) Primary School
3069	St. John's CE(VC) Primary School, Keele
3116	St. John's CE(VC) Primary School, Swindon
3458	St. Joseph & St. Theresa Catholic Primary School
3461	St. Joseph's Catholic Primary School, Hednesford
3464	St. Joseph's Catholic Primary School, Lichfield
3467	St. Joseph's Catholic Primary School, Rugeley
3490	St. Leonard's CE(VA) First School, Ipstones
3450	St. Leonard's CE(VA) Primary School, Wigginton

3050	St. Leonard's CE(VC) First School, Dunston
2403	St. Leonard's Primary School, Stafford
3492	St. Luke's CE(C) Primary School, Cannock
3093	St. Luke's CE(VC) Primary School
3053	St. Luke's CE(VC) Primary School, Endon
3094	St. Margaret's CE(VC) Junior School
3034	St. Mary and St. Chad's CE(VC) First School, Brewood
3456	St. Mary's Catholic Primary School, Cannock
3449	St. Mary's CE(VA) First School, Uttoxeter
3446	St. Mary's CE(VA) Primary School, Mucklestone
3130	St. Mary's CE(VC) First School, Wheaton Aston
3447	St. Michael's CE(VA) First School, Penkridge
3112	St. Michael's CE(VC) First School, Stone
3079	St. Michael's CE(VC) Primary School, Lichfield
3420	St. Modwen's Catholic Primary School
3046	St. Paul's CE(VC) First School, Coven
3149	St. Paul's CE(VC) Primary School, Stafford
3426	St. Peter's CE(A) First School, Alton
3063	St. Peter's CE(C) Primary School
3430	St. Peter's CE(VA) Primary School, Caverswall
3084	St. Peter's CE(VC) First School, Marchington
2207	St. Stephen's Primary School, Fradley
3489	St. Thomas' CE(VA) Primary School, Kidsgrove
3485	St. Thomas More Catholic Primary School
3466	St. Wulstan's Catholic Primary School
5402	Stafford Manor High School
2374	Stoneydelph Primary School, Tamworth
2222	Talbot First School Kingstone

2153	The Croft Primary School, Armitage
7015	The Fountains High School
7016	The Fountains Primary School
4126	The Friary School, Lichfield
3086	The Henry Prince CE(C) First School
2360	The John Bamford Primary School
2236	The Meadows Primary School, Madeley Heath
2150	The Richard Clarke First School
2000	The Richard Heathcote Community Primary School
3497	The William Amory Primary School
2216	Thomas Barnes County Primary School
2326	Thomas Russell Junior School
2400	Tillington Manor Primary School, Stafford
3117	Tittensor CE(VC) First School
2140	Tower View Primary School
2333	Two Gates Community Primary School
7030	Two Rivers High School
7042	Two Rivers Primary School
2132	Victoria Community School
4142	Walton Priory Middle School
2190	Werrington Primary School

2184	West Hill Primary
2273	Western Springs Community Primary School, Rugeley
2397	Westfield Community Primary School
2263	Westlands Primary School
2229	Westwood First School, Leek
2309	Whittington Community Primary School
2423	William MacGregor Primary School
2296	William Shrewsbury Primary School
2340	Willows Primary School, Lichfield
2334	Wilnecote Junior School
3495	Winshill Village Primary and Nursery School
4100	Wolgarston High School - A Specialist Technology College
2158	Wood Lane Primary School
2328	Woodcroft First School, Leek
2336	Woodlands Primary

Total 248 Maintained Schools as at 30.9.17